

HighQReport



This module allows the bank to produce high quality reports to the High-Net-Worth clientele of the private banks.

Unlike the usual bank statement, this contains way more information and precisions regarding risk, valuation, investments performance etc., and is available at the touch of a button to the end client.

Increase the satisfaction and retention rate of high-Net-Worth individuals by a private bank:

- ✓ Provides clarity to the HNI's assets and financial situation
- ✓ Strong financial expertise inside the company
- ✓ Rich library of graphical elements
- ✓ Flexibility to add any new graphic in just a few days
- ✓ Provides clients with customized reports tailored to their financial knowledge and preferred language, available in either color or black & white

Sample Screens/Features/Options:



Client Reporting
- Lifecycle



Client Reporting
Samples

*Available upon request

